

AVOLON FACT SHEET

Avolon is a leading global aviation finance company connecting capital with customers to drive the transformation of aviation, and the economic and social benefits of global travel. We pride ourselves on our deep customer relationships, our collaborative team approach, and our fast execution. We invest with a long-term perspective, diversifying risk and managing capital efficiently to maintain our strong balance sheet.



AVOLON'S KEY METRICS

- ✈ 637 Owned & Managed Fleet
- ✈ 522 Committed Fleet
- ✈ 68% New Tech (NBV)
- ✈ c. 245 Employees in 5 Offices
- ✈ 141 Customers in 62 Countries
- ✈ \$34bn+ Total Assets
- ✈ 2.5x Net Debt/Equity

ATTRACTIVE INDUSTRY

- LONG TERM GROWTH INDUSTRY
- RAPID RECOVERY FROM PANDEMIC
- RESILIENCE OF AIRCRAFT LEASING MODEL
- UNPRECEDENTED SUPPLY CONSTRAINTS
- RISING AIRCRAFT VALUES AND LEASE RATES
- AIRLINES' NEED FOR CAPITAL

AVOLON'S PERFORMANCE PILLARS

- CONNECTING** CAPITAL & PEOPLE GLOBALLY
- POSITIVE** FINANCIAL TRAJECTORY
- SCALE** TO DELIVER SUPERIOR RESULTS
- CUSTOMER** AT OUR CORE
- SUSTAINABILITY** AS A KEY RESPONSIBILITY

INVESTMENT GRADE RATED

MOODY'S **Baa2**
Stable Outlook

S&P Global
Ratings **BBB-**
Positive Outlook

FitchRatings **BBB**
Stable Outlook

EXPERIENCED MANAGEMENT TEAM



Andy Cronin
Chief Executive Officer



Paul Geaney
President & Chief Commercial Officer



Ciara Ruane
Chief People Officer



Ross O'Connor
Chief Financial Officer

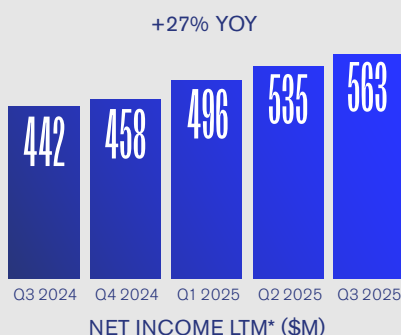


Felipe Campos
Chief Operating Officer



Jim Morrison
Chief Risk Officer

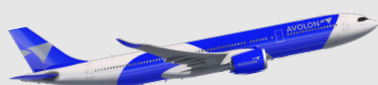
AVOLON'S FINANCIAL PERFORMANCE



* Net income excludes insurance settlements



OUR FLEET



ATTRACTIVE ASSET PORTFOLIO*

Asset	Owned	Managed	Committed	Total
Narrowbody	456	28	469	953
Widebody	138	8	53	199
Total	601	36	522	1,159

SUSTAINABILITY AT AVOLON

- 1 75%+ new-technology fuel-efficient aircraft by 2025
- 2 Thought leadership on sustainable aviation
- 3 Achieved target to be net zero in our own operations by 2025
- 4 Commitment to diverse and inclusive workforce
- 5 Continued expansion of our CSR programme CARE

2025 DELIVERED FLEET COMPOSITION (BY NBV)

